

ACCOUNTINGWARE PANEL

Customer Feature Requests



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Disclaimer

A FEW THINGS FIRST

This presentation is for information only.

Evaluate risks before acting based on ideas from this presentation.

This presentation contains opinions of the presenters.

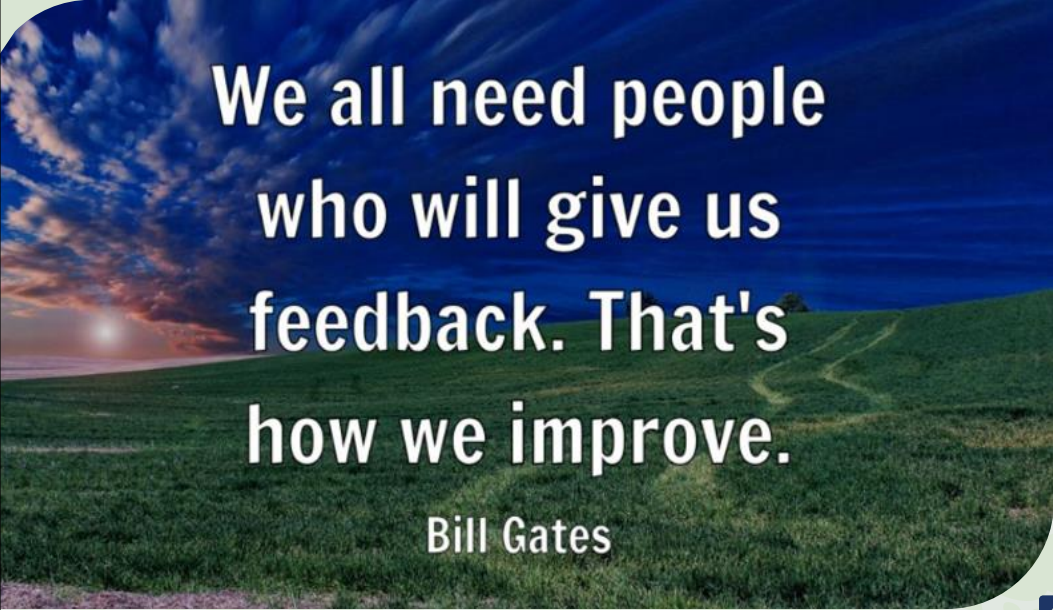
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**We all need people
who will give us
feedback. That's
how we improve.**

Bill Gates

Help us help you!

InterActiv
CONFERENCE

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Accounts Payable/Purchasing

- AP contract management, what do the calculations look like?
- Schedule of payments or installment plans, alert system
- Add QuickPay to recurring AP invoices
- Multi-Departmental approvals for orders and invoices
- Ability to approve AP invoices that are already approved in Purchasing
- Bot for loan amortization

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Payroll

- App for self-serve
- Allow self-serve user to have one login that they can also use with HR and timekeeping
- OCR technology to read the employee hire packet and fill in the forms
- How to access import templates from Extras, especially from Aspire



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Contracts Processing/Accts Rec

- Default pricing on ARCodes
- Bot to sync events with Google calendar
- Option to have detail notes in the tab stop in contract form
- Can we post stats from the contract for # of tickets sold, ideally used for GL analysis
- Want formal method to track quotes in contracts processing
- Can we produce the CA state 213 form or the Form 31



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Other

- Managing capital lease accounting
- Font size options in forms
- Tool to convert Crystal Reports design to Word
- More web functionality
- App for self-serve
- Allow self-serve user to have one login that they can also use with HR and timekeeping
- List of template bots, what's available?
- More webinars!



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**Thank you for
coming!**

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THANKS FOR JOINING!

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<https://accountingware.com/help>